

*The Income/Other Taxes Committee of the Taxation Section of the State Bar of California presents:*

**2006 ANNUAL INCOME TAX SEMINAR**

**Friday, June 16, 2006**

**8:30 a.m. - 5:00 p.m.**

Whittier Law School  
3333 Harbor Blvd.  
Costa Mesa, California

**Co-sponsored by:** California Society of Certified Public Accountants, Los Angeles Chapter, Orange County-Long Beach Chapter, San Diego Chapter and Inland Empire Chapter  
Taxation Section of the Pasadena Bar Association  
Long Beach Bar Association  
Orange County Chapter of Enrolled Agents  
California Association of Attorney-Certified Public Accountants

**Topics to be covered include:**

- **Pension/ERISA Overview and Hot Topics** - Key Points for Tax Practitioners.
- **The Tax/Immigration Mash-up** - An Overview for Practitioners With Clients Moving Into or Out of the United States.
- **Ethics and the Tax Practitioner - the View from the I.R.S. Criminal Investigation Division**
- **Real Estate and Trusts** - Tax Issues of Owning Real Estate in Trusts and Estates, Traps for the Unwary and Planning Opportunities.
- **Tax Issues Effecting IP and Entertainment Clients** - A Look at Domestic and International Issues

**Credits:** The Seminar qualifies for 9 hours of CPE for certified public accountants, 7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics), and for 9 hours of continuing education credit for enrolled agents.

The State Bar of California and the Taxation Section are a State Bar of California approved MCLE provider.

**2006 ANNUAL INCOME TAX SEMINAR**  
**PROGRAM SCHEDULE • Friday, June 16, 2006**

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| <b>8:00 a.m. - 8:30 a.m.</b>   | <b>Registration</b>  |
| <b>8:30 a.m. - 8:35 a.m.</b>   | <b>Greetings</b><br><i>Debra Cohen- Whelan, Professor , Whittier Law School</i>  |
| <br>                           |  |
| <b>8:35 a.m. - 10:15 a.m.</b>  | <b>Pension/ERISA Overview and Hot Topics</b> - Key Points for Tax Practitioners.<br><i>Michele Stimson, Esq., Manatt, Phelps &amp; Phillips, LLP, Los Angeles</i><br><i>Curtis L. Harrington, Esq. Law Offices of Curtis L. Harrington, Long Beach</i>                                     |
| <br>                           |  |
| <b>10:25 a.m. - 12:00 noon</b> | <b>The Tax/Immigration Mash-up</b> - An Overview for Practitioners With Clients Moving Into or Out of the United States.<br><i>Philip D. W. Hodgen, Esq., Hodgen Law Group, PC, Pasadena</i><br><i>Angelo A. Paparelli, Esq., Parapelli &amp; Partners, LLP, Irvine</i>                    |
| <br>                           |  |
| <b>12:00 noon - 12:30 p.m.</b> | <b>Lunch</b> (included in the registration fee)  |
| <br>                           |  |
| <b>12:30 p.m. - 1:30 p.m.</b>  | <b>Ethics and the Tax Practitioner - the View from the I.R.S. Criminal Investigation Division</b><br>Speaker from I.R.S. Criminal Investigation Division to be announced.  |
| <br>                           |  |
| <b>1:40 p.m. - 3:20 p.m.</b>   | <b>Real Estate and Trusts</b> - Tax Issues of Owning Real Estate in Trusts and Estates, Traps for the Unwary and Planning Opportunities.<br><i>Kip Dellinger, Senior Tax Partner</i><br><i>Randy Lawrence, Partner, Real Estate Tax Director, Kallman &amp; Co. LLP, CPAs, Los Angeles</i> |
| <br>                           |  |
| <b>3:30 p.m. - 5:00 p.m.</b>   | <b>Tax Issues Effecting IP and Entertainment Clients</b> - A Look at Domestic and International Issues<br><i>Phyllis A. Steinhauer, Esq., Law Office of Steinhauer &amp; Associates, Manhattan Beach</i>   |

## 2006 ANNUAL INCOME TAX SEMINAR

• Friday, June 16, 2006 • Whittier Law School, 3333 Harbor Blvd., Costa Mesa •

**REGISTRATION FORM** Note: One registrant per form. Photocopies may be used.

Name: \_\_\_\_\_ Bar Number: \_\_\_\_\_

Firm: \_\_\_\_\_

Firm Address: \_\_\_\_\_

City, State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

E-mail Address:\* \_\_\_\_\_

\*Required for email confirmation

Your name and address may be disclosed. ☐ Check here if you do not want your information released.

### Registration Fees (check the appropriate box)

- ☐ \$100 Pre-registration  
☐ \$120 On-site Registration (On a space available basis)  
☐ \$50 Written Materials Only

### Credit Card Information (VISA/MasterCard Only)

I/we authorize the State Bar of California to charge my/our program registration to my/our VISA/MasterCard account. (No other credit card will be accepted.)

Account Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

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Cardholder's Signature: \_\_\_\_\_

**DEADLINE:** In order to Pre-register, your form and check, payable to the **State Bar of California**, or credit card information, must be received by **June 9, 2006**. If you have questions please call (415) 538-2594.

**REGISTER ONLINE:** [www.calbar.ca.gov/taxation](http://www.calbar.ca.gov/taxation)

**MAIL TO:** Program Registrations, State Bar of California, 180 Howard Street, San Francisco, CA 94105

**FAX TO:** Program Registrations at 415-538-2368. In order to fax your registration, credit card information is MANDATORY. (**Photocopies of checks will NOT be accepted**)

**CANCELLATIONS/REFUND POLICY:** Cancellations and requests for refunds must be received in writing no later than June 9, 2006 and are subject to a \$25.00 service charge. Refunds will not be available after **June 9, 2006**.